

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re: The Tulving Company Inc

§ Case No. 8:14-BK-11492 ES

Debtor(s)

§
§
§
§

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATION FOR COMPENSATION**

The Final Report shows receipts of \$ 4,524,623.98
and approved disbursements of \$ 3,242,936.76
*leaving a balance on hand of*¹ \$ 1,281,687.22

Balance on hand: \$ 1,281,687.22

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
298	****	65,988.30	0.00	0.00	0.00
330-2	****	175,600.00	0.00	0.00	0.00
330	****	175,600.00	0.00	0.00	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 1,281,687.22

Application for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - R. Todd Neilson	79,494.36	694.25	60,122.16
Trustee, Expenses - R. Todd Neilson	2,714.75	2,107.89	606.86
Attorney for Trustee, Fees - PACHULSKI STANG ZIEHL & JONES LLP	1,066,906.00	103,609.75	649,634.46

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Application for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Attorney for Trustee, Expenses - PACHULSKI STANG ZIEHL & JONES LLP	51,414.17	33,065.84	18,348.33
Accountant for Trustee, Fees - BERKELEY RESEARCH GROUP, LLC	803,459.50	80,868.50	486,380.36
Accountant for Trustee, Expenses - BERKELEY RESEARCH GROUP, LLC	17,521.61	14,626.99	2,894.62
Charges, U.S. Bankruptcy Court	700.00	0.00	700.00
Fees, United States Trustee	325.00	0.00	325.00
Other, Expenses - INTERNATIONAL SURETIES, LTD.	0.00	2,303.38	0.00
Trustee, Fees - WENETA M.A. KOSMALA	79,494.36	0.00	60,816.40
Trustee, Expenses - Weneta M.A. Kosmala	3,289.76	1,430.73	1,859.03

Total to be paid for chapter 7 administration expenses: \$ 1,281,687.22
 Remaining balance: \$ 0.00

Application for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Attorney for Trustee , Fees - PACHULSKI STANG ZIEHL & JONES LLP	28,687.50	0.00	0.00
Attorney for Trustee/D-I-P , Expenses - PACHULSKI STANG ZIEHL & JONES LLP	5,333.52	0.00	0.00
Accountant for Trustee , Fees - BERKELEY RESEARCH GROUP, LLC	32,506.50	0.00	0.00
Accountant for Trustee , Expenses - BERKELEY RESEARCH GROUP, LLC	558.14	0.00	0.00
Other, Fees - R. Todd Neilson	16,756.00	0.00	0.00
Other, Expenses - R. Todd Neilson	1,732.50	0.00	0.00

Total to be paid for prior chapter administration expenses: \$ 0.00
 Remaining balance: \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$25,241.69 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
10	****	2,775.00	0.00	0.00
12	****	0.00	0.00	0.00
12-2	****	1,552.11	0.00	0.00
68	****	0.00	0.00	0.00
75	****	2,775.00	0.00	0.00
114	****	8,989.58	0.00	0.00
150	****	0.00	0.00	0.00
255	****	2,775.00	0.00	0.00
286	****	1,800.00	0.00	0.00
339	****	1,800.00	0.00	0.00
341	****	2,775.00	0.00	0.00

Total to be paid for priority claims: \$ 0.00
Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$15,295,913.02 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 18.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	****	175,158.00	32,841.00	0.00
2	****	130,140.00	24,399.00	0.00
3	****	27,076.00	5,075.00	0.00
4	****	25,283.00	4,740.00	0.00
5	****	11,100.00	2,080.00	0.00
6	****	30,572.72	5,735.00	0.00
7	****	26,468.00	4,960.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
8	****	58,125.00	10,897.00	0.00
9	****	23,150.00	4,340.00	0.00
10	****	20,070.00	3,762.00	0.00
11	****	27,362.00	5,130.00	0.00
12	****	0.00	0.00	0.00
13	****	24,680.00	4,627.00	0.00
14	****	21,252.00	3,984.00	0.00
15	****	11,590.00	2,175.00	0.00
16	****	12,380.00	2,320.00	0.00
17	****	28,261.00	5,300.00	0.00
18	****	49,186.00	9,222.00	0.00
19	****	16,069.25	3,012.00	0.00
20	****	103,860.00	19,475.00	0.00
21	****	11,895.00	2,230.00	0.00
22	****	103,279.60	19,363.00	0.00
23	****	25,952.00	4,865.00	0.00
24	****	56,550.50	10,600.00	0.00
25	****	53,348.00	10,002.00	0.00
26	****	26,338.00	4,940.00	0.00
27	****	24,480.00	4,589.00	0.00
28	****	36,765.00	6,895.00	0.00
29	****	11,325.00	2,125.00	0.00
30	****	32,340.00	6,062.00	0.00
31	****	12,170.00	2,282.00	0.00
32	****	0.00	0.00	0.00
33	****	39,583.50	7,421.00	0.00
34	****	12,270.00	2,300.00	0.00
35	****	83,415.00	15,639.00	0.00
36	****	21,230.00	3,980.00	0.00
37	****	36,845.40	6,907.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
38	****	26,844.00	5,035.00	0.00
39	****	12,411.00	2,325.00	0.00
40	****	10,805.00	2,025.00	0.00
41	****	15,965.00	2,994.00	0.00
42	****	40,320.00	7,560.00	0.00
43	****	33,033.00	6,195.00	0.00
44	****	49,854.00	9,349.00	0.00
45	****	26,809.00	5,027.00	0.00
46	****	12,265.00	2,300.00	0.00
47	****	80,562.00	15,105.00	0.00
48	****	27,169.00	5,095.00	0.00
49-2	****	2,195.59	0.00	0.00
49	****	0.00	0.00	0.00
50	****	73,675.00	13,815.00	0.00
51	****	401.75	0.00	0.00
52	****	11,600.00	2,175.00	0.00
53	****	68,407.50	12,825.00	0.00
54	****	12,125.00	0.00	0.00
55	****	24,926.00	4,673.00	0.00
56	****	54,865.85	10,285.00	0.00
57	****	44,520.00	8,347.00	0.00
58	****	40,684.50	7,627.00	0.00
59	****	14,514.50	2,720.00	0.00
60	****	10,040.00	1,882.00	0.00
61	****	74,617.50	13,990.00	0.00
62	****	103,600.00	19,423.00	0.00
63	****	121,985.60	22,872.00	0.00
64	****	11,240.00	2,107.00	0.00
65	****	23,455.00	4,397.00	0.00
66	****	51,010.00	9,562.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
67	****	20,460.00	3,835.00	0.00
69	****	11,630.00	2,180.00	0.00
70	****	10,595.00	1,985.00	0.00
71	****	83,602.86	15,677.00	0.00
72	****	24,437.00	4,582.00	0.00
73	****	129,370.00	24,255.00	0.00
74	****	12,129.00	2,274.00	0.00
75	****	8,020.00	1,505.00	0.00
77	****	39,179.04	0.00	0.00
78	****	50,846.00	9,535.00	0.00
79	****	14,250.00	2,670.00	0.00
80	****	10,660.00	2,000.00	0.00
81	****	27,423.00	0.00	0.00
82	****	26,207.00	4,915.00	0.00
83	****	10,275.00	1,927.00	0.00
84	****	53,041.00	9,945.00	0.00
85	****	420,285.00	78,800.00	0.00
86	****	10,860.00	2,035.00	0.00
87	****	63,000.00	11,811.00	0.00
88	****	67,985.96	12,745.00	0.00
89	****	72,906.00	13,670.00	0.00
90	****	25,887.00	4,855.00	0.00
91	****	33,891.25	6,355.00	0.00
92	****	20,470.00	3,840.00	0.00
93	****	36,713.00	6,885.00	0.00
94	****	52,775.00	9,895.00	0.00
95	****	78,610.00	0.00	0.00
96	****	25,211.00	4,725.00	0.00
97	****	50,926.00	9,550.00	0.00
98	****	112,693.00	21,130.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
99	****	22,305.00	4,182.00	0.00
100	****	12,310.00	2,310.00	0.00
101	****	25,877.00	4,850.00	0.00
102	****	28,806.00	5,400.00	0.00
103	****	25,169.00	4,719.00	0.00
104	****	10,555.00	1,977.00	0.00
105	****	24,680.00	0.00	0.00
106	****	24,370.00	4,570.00	0.00
107	****	11,225.00	2,105.00	0.00
108	****	25,768.00	4,830.00	0.00
109	****	51,485.00	9,653.00	0.00
110	****	26,101.00	4,893.00	0.00
111	****	24,889.00	4,667.00	0.00
112	****	25,905.00	4,855.00	0.00
113	****	166,726.00	31,260.00	0.00
114	****	898.96	0.00	0.00
115	****	25,479.00	4,777.00	0.00
116	****	25,050.00	4,697.00	0.00
117	****	11,435.00	2,144.00	0.00
118	****	67,502.50	12,655.00	0.00
119	****	53,118.80	9,960.00	0.00
120	****	10,715.00	2,010.00	0.00
121	****	54,614.00	10,240.00	0.00
122	****	104,066.00	19,510.00	0.00
123	****	11,355.00	2,130.00	0.00
124	****	24,812.00	4,653.00	0.00
125	****	78,561.00	14,730.00	0.00
126	****	18,750.00	3,515.00	0.00
127	****	10,365.00	1,945.00	0.00
128	****	47,485.00	8,901.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
129	****	53,738.00	10,075.00	0.00
130	****	12,515.00	2,346.00	0.00
131	****	25,779.00	4,835.00	0.00
132	****	52,928.00	9,922.00	0.00
133	****	11,265.00	2,112.00	0.00
134	****	25,525.00	4,785.00	0.00
135	****	230,840.00	43,280.00	0.00
136	****	32,028.75	6,005.00	0.00
137	****	25,827.00	4,840.00	0.00
138	****	48,855.00	9,160.00	0.00
139	****	11,645.00	2,182.00	0.00
140	****	30,144.00	5,652.00	0.00
141	****	46,783.00	8,769.00	0.00
142-2	****	318,932.00	0.00	0.00
142	****	0.00	59,795.00	0.00
143	****	26,130.00	4,899.00	0.00
144	****	50,802.00	9,527.00	0.00
145	****	12,195.00	2,285.00	0.00
146	****	113,206.50	21,225.00	0.00
147	****	227,141.00	42,587.00	0.00
148	****	25,739.00	4,825.00	0.00
149	****	27,583.00	5,171.00	0.00
151	****	24,685.60	4,627.00	0.00
152	****	11,945.00	2,240.00	0.00
153	****	23,735.00	4,450.00	0.00
154	****	207,000.00	0.00	0.00
155	****	46,500.00	8,719.00	0.00
156	****	28,263.00	5,300.00	0.00
157	****	50,815.00	9,527.00	0.00
158	****	21,060.00	3,948.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
159	****	50,918.00	9,545.00	0.00
160	****	31,393.75	5,885.00	0.00
161	****	11,890.00	2,230.00	0.00
162	****	40,728.00	7,635.00	0.00
163	****	25,758.00	4,830.00	0.00
164	****	122,379.00	22,944.00	0.00
165	****	22,190.00	4,160.00	0.00
166	****	10,650.00	1,995.00	0.00
167	****	25,357.96	4,755.00	0.00
168	****	11,405.00	2,136.00	0.00
169	****	10,215.00	1,915.00	0.00
170	****	10,505.00	1,969.00	0.00
171	****	24,726.20	4,635.00	0.00
172	****	118,606.50	22,238.00	0.00
173	****	37,854.00	7,095.00	0.00
174	****	27,445.00	5,145.00	0.00
175	****	50,830.00	9,527.00	0.00
176	****	23,970.39	4,495.00	0.00
177	****	22,160.00	4,155.00	0.00
178	****	26,661.00	5,000.00	0.00
179	****	11,955.00	2,240.00	0.00
180	****	24,871.00	4,661.00	0.00
181	****	26,064.00	4,885.00	0.00
182	****	11,005.00	2,065.00	0.00
183	****	18,663.00	3,500.00	0.00
184	****	10,815.00	2,027.00	0.00
185	****	40,505.00	7,594.00	0.00
186	****	23,180.00	4,345.00	0.00
187	****	26,075.00	4,890.00	0.00
188	****	0.00	0.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
189	****	43,583.86	8,170.00	0.00
190	****	23,180.00	4,345.00	0.00
191	****	44,490.25	8,340.00	0.00
192	****	15,744.30	2,950.00	0.00
193	****	26,510.50	4,970.00	0.00
194	****	123,100.00	23,080.00	0.00
195	****	127,800.00	23,962.00	0.00
196	****	68,842.16	12,910.00	0.00
197	****	15,093.65	2,830.00	0.00
198	****	23,743.80	4,450.00	0.00
199	****	11,100.00	2,080.00	0.00
200	****	12,310.00	2,310.00	0.00
201	****	24,675.00	4,627.00	0.00
202	****	22,515.00	4,222.00	0.00
203	****	28,427.30	5,331.00	0.00
204	****	56,175.00	10,530.00	0.00
205	****	38,566.50	7,230.00	0.00
206	****	25,315.00	4,745.00	0.00
207	****	21,590.00	4,050.00	0.00
208	****	72,510.00	13,595.00	0.00
209	****	12,165.00	2,280.00	0.00
210	****	22,300.00	4,182.00	0.00
211	****	12,615.00	2,365.00	0.00
212	****	77,578.00	14,545.00	0.00
213	****	15,805.50	2,965.00	0.00
214	****	73,232.50	13,730.00	0.00
215	****	156,138.00	29,275.00	0.00
216	****	12,430.00	2,330.00	0.00
217	****	26,215.96	4,915.00	0.00
218	****	12,170.00	2,282.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
219	****	10,920.00	2,047.00	0.00
220	****	24,773.00	4,645.00	0.00
221	****	25,004.00	4,687.00	0.00
222-2	****	42,685.50	0.00	0.00
222	****	0.00	8,000.00	0.00
223	****	27,311.00	5,120.00	0.00
224	****	12,420.00	2,330.00	0.00
225	****	13,130.00	2,460.00	0.00
226	****	87,203.00	16,349.00	0.00
227	****	22,975.00	4,310.00	0.00
228	****	27,403.00	5,137.00	0.00
229	****	12,360.00	2,317.00	0.00
230	****	26,001.00	0.00	0.00
231	****	54,026.00	10,130.00	0.00
232	****	11,580.00	2,170.00	0.00
233	****	15,272.40	2,864.00	0.00
234	****	89,672.50	16,813.00	0.00
235	****	33,840.00	6,345.00	0.00
236	****	22,720.00	4,260.00	0.00
237	****	15,358.20	2,880.00	0.00
238	****	37,591.15	7,045.00	0.00
239	****	11,720.00	2,196.00	0.00
240	****	21,530.00	4,039.00	0.00
241	****	27,031.00	5,070.00	0.00
242	****	62,362.06	11,695.00	0.00
243	****	24,788.00	4,647.00	0.00
244	****	147,050.00	27,571.00	0.00
245	****	10,885.00	2,040.00	0.00
246	****	25,205.00	4,725.00	0.00
247	****	36,690.00	6,879.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
248	****	107,068.00	20,075.00	0.00
249	****	19,478.90	3,650.00	0.00
250	****	50,366.00	9,445.00	0.00
251	****	11,470.00	2,150.00	0.00
252	****	37,770.00	7,080.00	0.00
253	****	77,253.00	14,485.00	0.00
254	****	21,260.00	3,988.00	0.00
255	****	24,851.00	4,661.00	0.00
256	****	25,501.00	4,782.00	0.00
257	****	25,571.00	4,795.00	0.00
258	****	30,600.00	5,740.00	0.00
259	****	28,147.00	5,275.00	0.00
260	****	42,217.00	7,915.00	0.00
261	****	92,139.50	17,275.00	0.00
262	****	249,888.00	46,850.00	0.00
263	****	11,680.00	2,190.00	0.00
264	****	303,794.00	56,960.00	0.00
265	****	11,435.00	2,144.00	0.00
266	****	11,250.00	2,110.00	0.00
267	****	51,102.00	9,580.00	0.00
268	****	76,091.00	14,265.00	0.00
269	****	15,482.00	2,902.00	0.00
270	****	40,229.00	7,542.00	0.00
271	****	26,013.00	4,877.00	0.00
272	****	10,485.00	1,965.00	0.00
273	****	36,300.00	6,805.00	0.00
274	****	133,905.28	25,106.00	0.00
275	****	33,547.80	6,290.00	0.00
276	****	35,965.00	6,742.00	0.00
277	****	115,972.50	21,745.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
278	****	11,900.00	2,230.00	0.00
279	****	10,680.00	2,004.00	0.00
280	****	33,748.76	6,330.00	0.00
281	****	10,540.00	1,977.00	0.00
282	****	10,640.00	1,995.00	0.00
283	****	26,054.00	4,885.00	0.00
284	****	10,575.00	1,982.00	0.00
285	****	13,160.00	2,470.00	0.00
286	****	23,906.00	4,485.00	0.00
287	****	25,671.00	4,815.00	0.00
288	****	74,886.75	14,039.00	0.00
289	****	10,535.00	1,977.00	0.00
290	****	15,400.40	2,885.00	0.00
291	****	15,272.40	2,864.00	0.00
292	****	15,272.40	2,864.00	0.00
293	****	26,371.00	4,945.00	0.00
294	****	26,191.00	4,912.00	0.00
295	****	12,685.00	2,380.00	0.00
296	****	41,344.50	7,750.00	0.00
297	****	12,595.00	2,360.00	0.00
299	****	12,280.00	2,300.00	0.00
300	****	194,240.00	36,419.00	0.00
301	****	80,175.00	15,033.00	0.00
302	****	20,760.00	3,892.00	0.00
303	****	13,903.00	2,605.00	0.00
304	****	65,210.00	12,227.00	0.00
305	****	74,904.00	14,044.00	0.00
306	****	11,345.00	0.00	0.00
307	****	12,600.00	2,362.00	0.00
308	****	0.00	0.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
309	****	0.00	0.00	0.00
310	****	0.00	0.00	0.00
311	****	40,398.00	7,575.00	0.00
312	****	52,460.00	9,835.00	0.00
313	****	26,632.00	4,993.00	0.00
314	****	98,560.00	0.00	0.00
315	****	105,284.00	19,740.00	0.00
316	****	14,511.00	0.00	0.00
317	****	11,930.00	2,235.00	0.00
318	****	216,188.50	40,530.00	0.00
319	****	12,390.00	2,325.00	0.00
320	****	19,032.15	3,570.00	0.00
321	****	82,896.00	15,540.00	0.00
322	****	11,705.00	2,194.00	0.00
323	****	25,703.00	4,820.00	0.00
324	****	12,086.00	2,266.00	0.00
325	****	11,060.00	2,075.00	0.00
326	****	30,973.10	5,810.00	0.00
327	****	111,400.75	20,886.00	0.00
328	****	26,504.00	4,970.00	0.00
329	****	12,520.00	2,346.00	0.00
331	****	9,761.60	1,830.00	0.00
332	****	12,792.00	2,400.00	0.00
333	****	51,235.00	9,606.00	0.00
334	****	17,900.00	3,355.00	0.00
335	****	69,649.00	13,059.00	0.00
336	****	23,945.00	0.00	0.00
337	****	14,834.50	2,782.00	0.00
338	****	10,035.00	1,880.00	0.00
339	****	26,535.00	4,975.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
340	****	27,190.00	5,095.00	0.00
341	****	54,487.00	10,214.00	0.00
342	****	60,066.00	11,261.00	0.00
343	****	102,085.00	19,138.00	0.00
344	****	63,834.50	11,968.00	0.00
345	****	38,291.00	7,179.00	0.00
346	****	97,279.00	18,239.00	0.00
347	****	12,920.00	2,422.00	0.00
348	****	10,990.00	2,059.00	0.00
349	****	41,017.35	7,690.00	0.00
350	****	12,195.00	2,286.00	0.00
352	****	41,540.00	7,790.00	0.00
353	****	39,579.87	0.00	0.00
354	****	10,020.00	1,877.00	0.00
355	****	11,880.00	2,227.00	0.00
356	****	42,860.00	8,035.00	0.00
357	****	25,144.50	4,713.00	0.00
358	****	11,310.00	2,122.00	0.00
359	****	13,605.00	2,550.00	0.00
360	****	37,290.00	6,990.00	0.00
361	****	11,100.00	2,080.00	0.00
362	****	115,816.46	21,715.00	0.00
363	****	13,100.00	2,455.00	0.00
364	****	52,874.00	9,913.00	0.00
366	****	13,485.00	2,530.00	0.00
367	****	22,225.00	4,166.00	0.00
368	****	58,344.00	10,940.00	0.00
369	****	33,572.18	6,295.00	0.00
370	****	41,005.50	7,690.00	0.00
377	****	67,080.00	12,580.00	0.00

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
380	****	98,772.00	18,517.00	0.00
381	****	40,440.00	7,585.00	0.00
382	****	53,920.00	10,110.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$473,253.41 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claims dividend is anticipated to be 18.6 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
12-2	****	2,340.00	0.00	0.00
351	****	0.00	0.00	0.00
365	****	0.00	0.00	0.00
371	****	11,330.00	2,125.00	0.00
372	****	74,820.00	14,029.00	0.00
373	****	25,878.00	4,850.00	0.00
374	****	40,705.11	7,630.00	0.00
375	****	10,745.00	2,015.00	0.00
376	****	22,050.00	4,134.00	0.00
378	****	24,931.00	4,673.00	0.00
379	****	11,635.00	2,180.00	0.00
383	****	26,673.00	5,000.00	0.00
384	****	25,377.00	4,755.00	0.00
385	****	1,897.50	0.00	0.00
386	****	10,265.00	1,925.00	0.00
387	****	11,340.00	2,125.00	0.00
388	****	44,685.00	8,375.00	0.00
389-2	****	0.00	0.00	0.00

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
389	****	24,889.00	4,667.00	0.00
390	****	20,148.70	3,777.00	0.00
391	****	22,125.00	4,150.00	0.00
392	****	49,189.10	9,222.00	0.00
393	****	12,230.00	2,292.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
NONE				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00

Prepared By: /s/ WENETA M.A. KOSMALA

Trustee

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.